

The State of Rural Upstate New York

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#RuralReality

Introduction / Setting the Stage

• Provide broad overview of Rural NY using latest data available



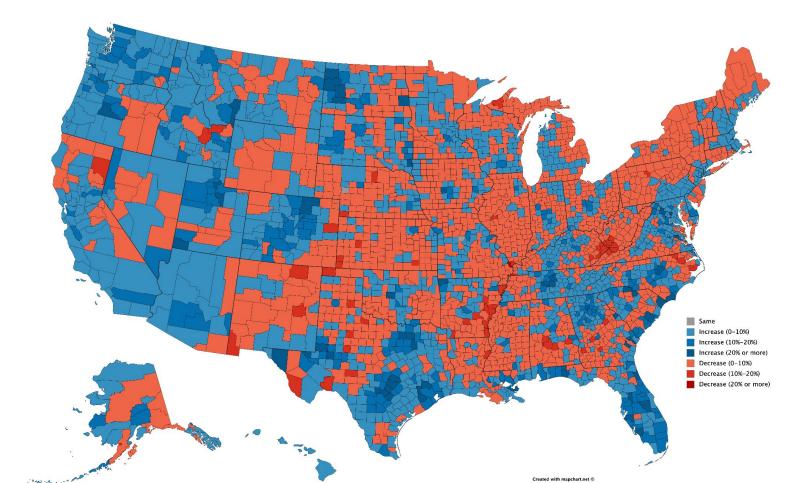
- Stimulate Questions and Discussion
- We offer a Partnership for further Analyses and Questions

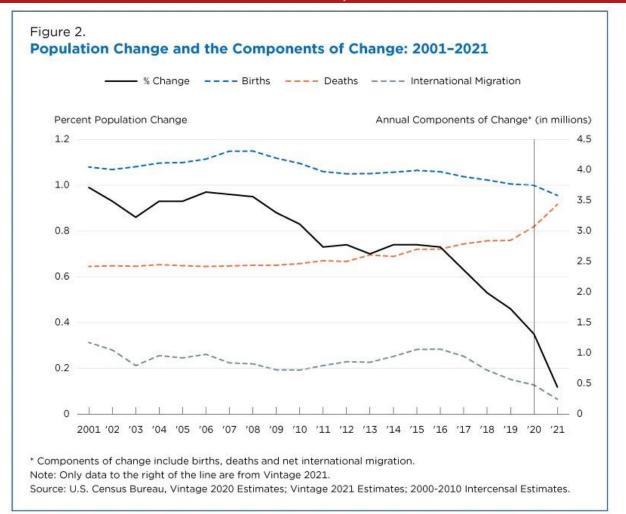


Population Change

New York's declining rural population

Population Change By County (2010-2020)





NYS Population

<u>Year</u>	<u>Total</u>	<u>Rural</u>
2000	18,976,457	5,784,378
2010	19,378,102	5,967,423
2020	20,201,249	5,954,773

Population Change 22,000,000 20,000,000 18,000,000 16,000,000 14,000,000 12,000,000 10,000,000 8,000,000 6,000,000 4,000,000 2000 2010 2020 —Total —Rural —Non-Rural

Source: US Census Bureau Decennial Census

Rural: Total - (Big 5, Westchester, Nassau, Rockland)

Top Population Gains and Losses by County

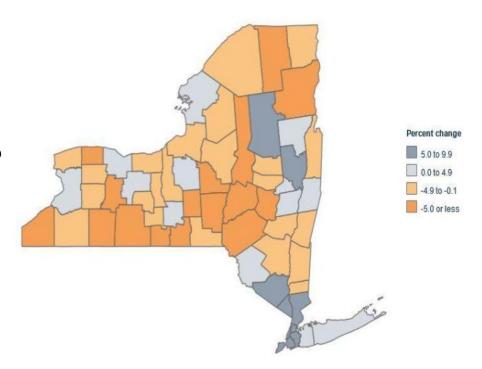
Table - Top/Bottom 3 in Total Population Change 2000 to 2020

	2000	2010	2020	%Change Last 10	%Change Last 20
Schoharie County	31,582	32,749	29,714	-9.3%	-5.9%
Franklin County	51,134	51,599	47,555	-7.8%	-7.0%
Delaware County	48,055	47,980	44,308	-7.7%	-7.8%
Madison County	69,441	73,442	68,016	-7.4%	-2.1%
Orange County	341,367	372,813	401,310	7.6%	17.6%
Queens County	2,229,379	2,230,722	2,405,464	7.8%	7.9%
Rockland County	286,753	311,687	338,329	8.5%	18.0%
Kings County	2,465,326	2,504,700	2,736,074	9.2%	11.0%

Source: PAD Cornell

Percent Change in Population by County (2010-2019)

- Average Population rural counties are approximately 88,046 people
- Average population change was
 -1,575 people per rural county
 between 2010-2019

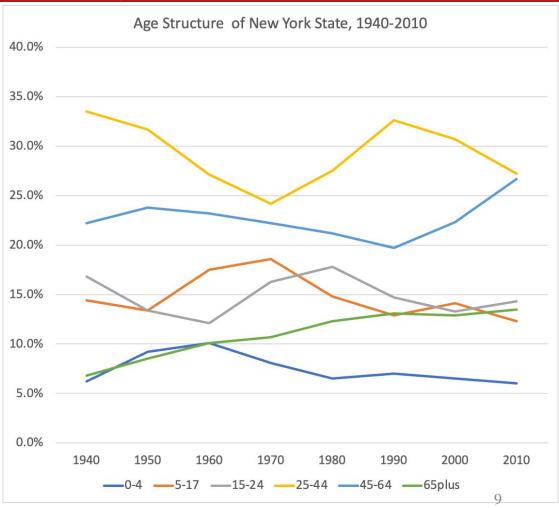


Source: CU Program in Applied Demographics using U.S. Census Bureau Decennial Census

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NYS Age Structure

According to the Census, natural decrease (death), only accounts for .o2% of population decrease in rural counties.



Percent Population 65 and Older

	2016	2017	2018	2019	2020
Cayuga	17.90%	18.50%	19.10%	19.80%	20.50%
Cortland	15.60%	16.00%	16.40%	16.80%	17.30%
Madison	17.00%	17.70%	18.30%	18.90%	19.60%
Onondaga	16.20%	16.60%	17.10%	17.60%	18.10%
Oswego	15.40%	15.80%	16.30%	16.90%	17.50%

Source: PAD Cornell

Migration in the Northeast US

Net Average Migration in Rural Counties in 2010–2019 per year

State	Average Migration	
Maschussetts	249.5	
Ohio	-2.5	
Pennsylvania	-56.05	
New York	-314.86	

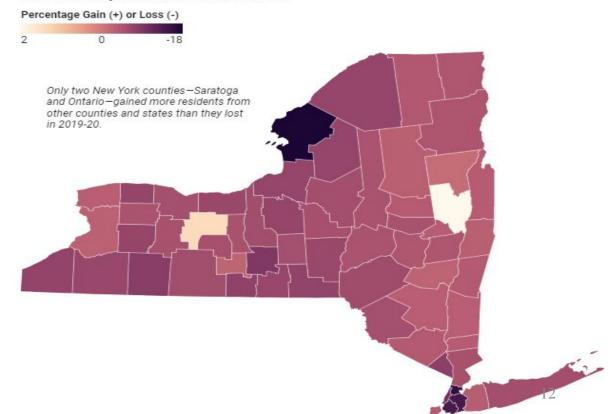
Source: Population Reference Bureau

NYS Migration

• According to the Census, New York State lost the largest amount of population due to migration in 2020 since 1978.

Net Domestic Migration, 2010-20

Only two New York counties, Saratoga and Ontario, gained more residents from other counties and states than they lost between 2010 and 2020.



Migration in NY Counties

Net Average Migration 2015–2019 per year

County Net Average Migration

Oneida -721.8

Broome -1,105.2

Saratoga 732

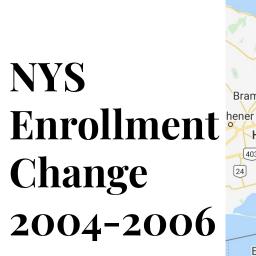
Source: PAD Cornell

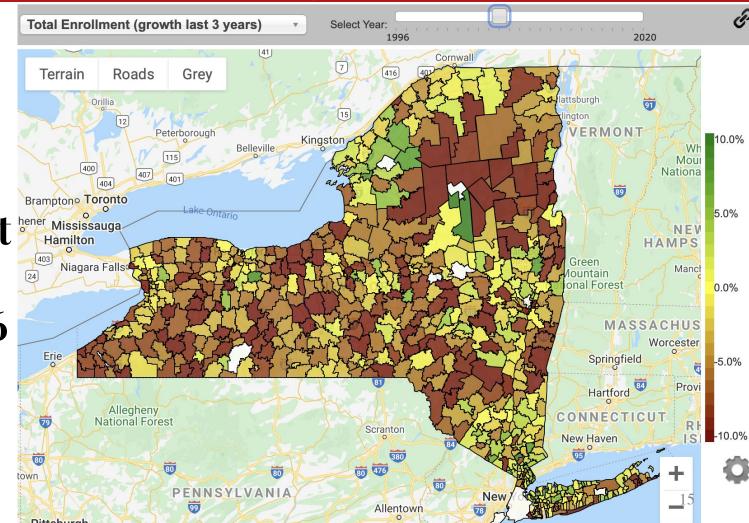


Education

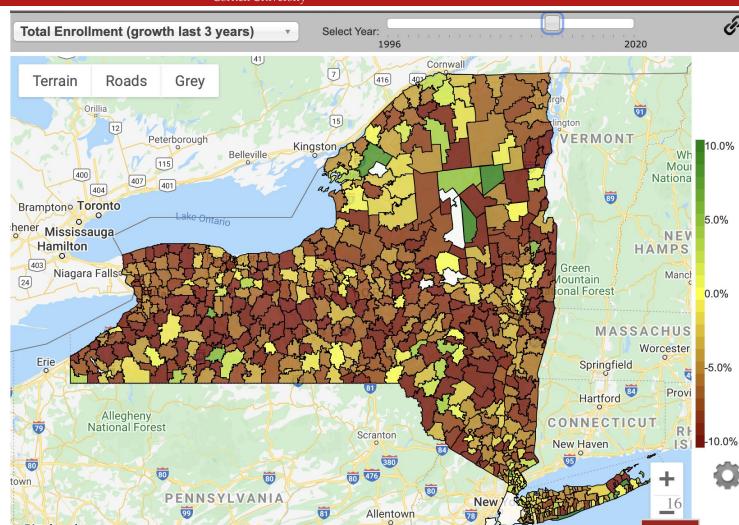
A complicated story of high tax/high spending informed by enrollment loss and performance.

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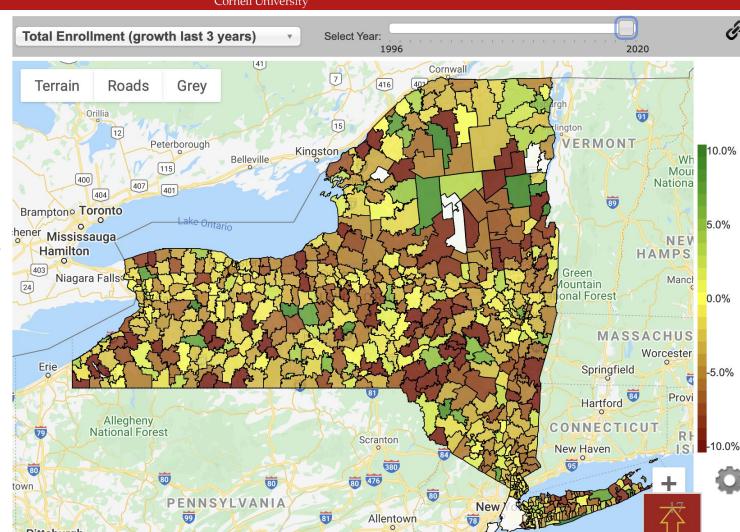


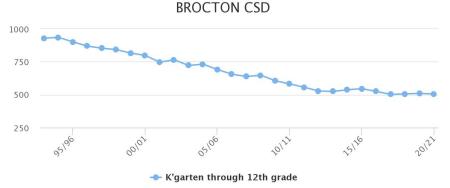


NYS Enrollment Change 2010-2012



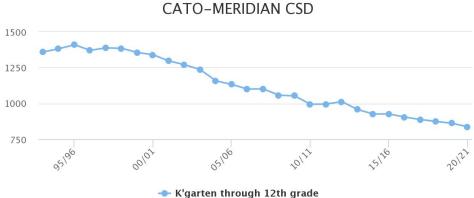
NYS **Enrollment** Change 2017-2019





Data source: New York State School and District Report Cards

Made through Cornell Program on Applied Demographics

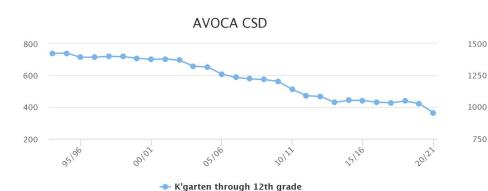


BEAVER RIVER CSD

- K'garten through 12th grade

Data source: New York State School and District Report Cards

Made through Cornell Program on Applied Demographics



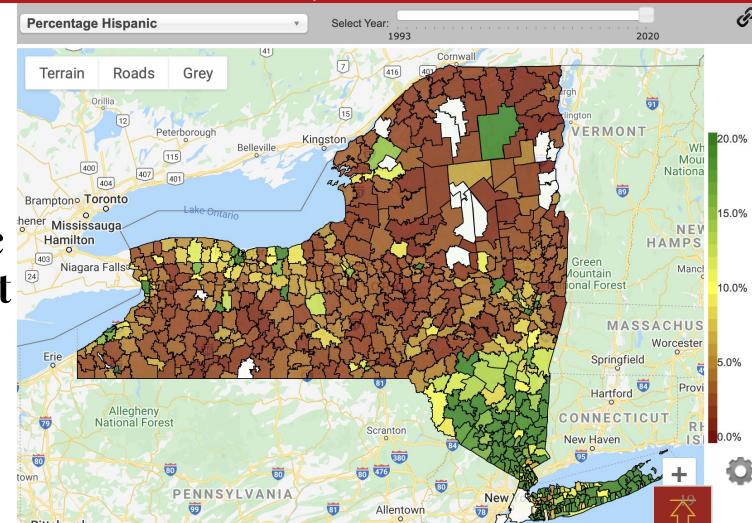
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Data source: New York State School and District Report Cards

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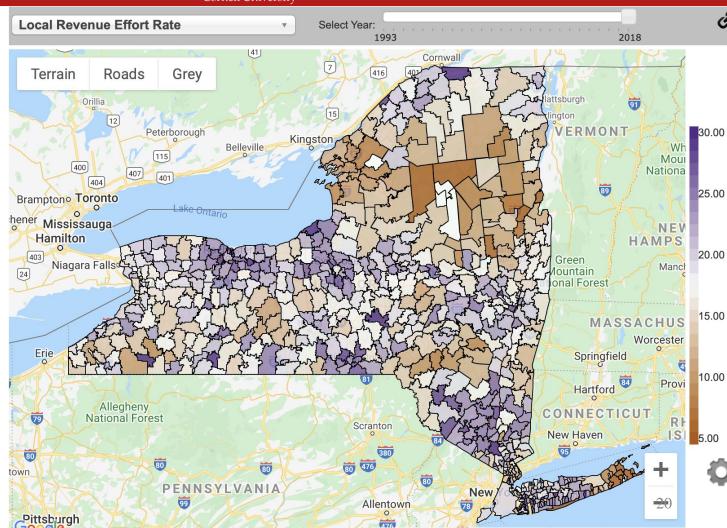
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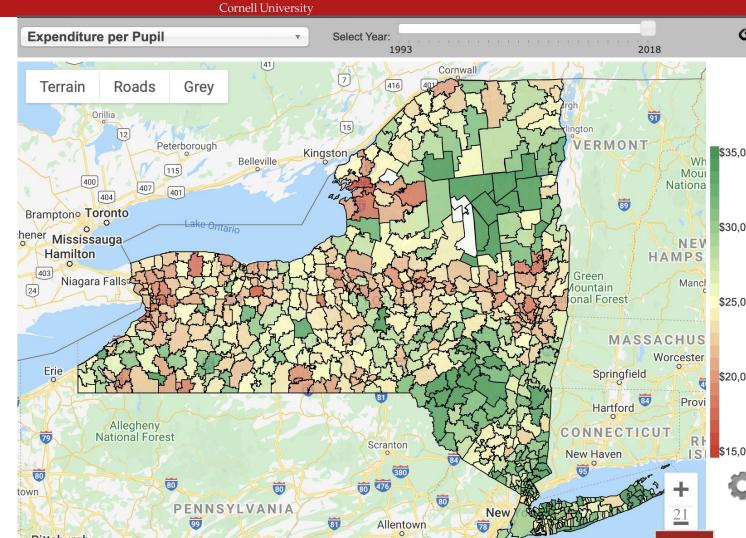


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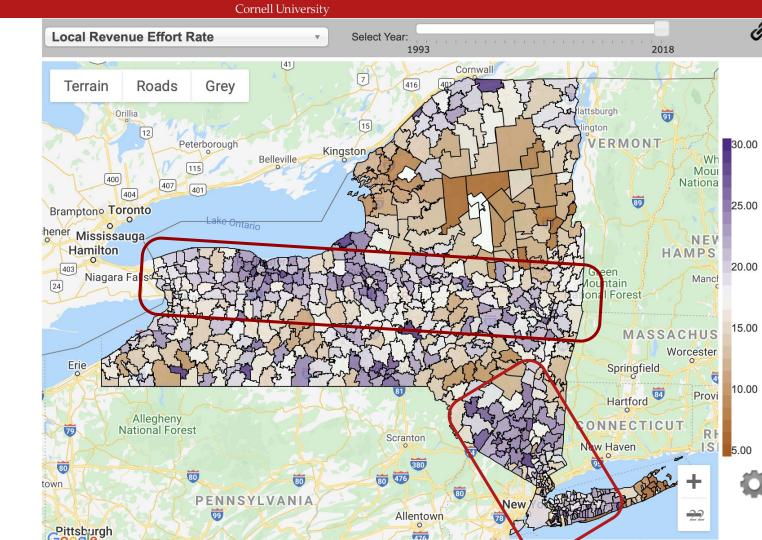




NYS Per-Pupil **Dollars**

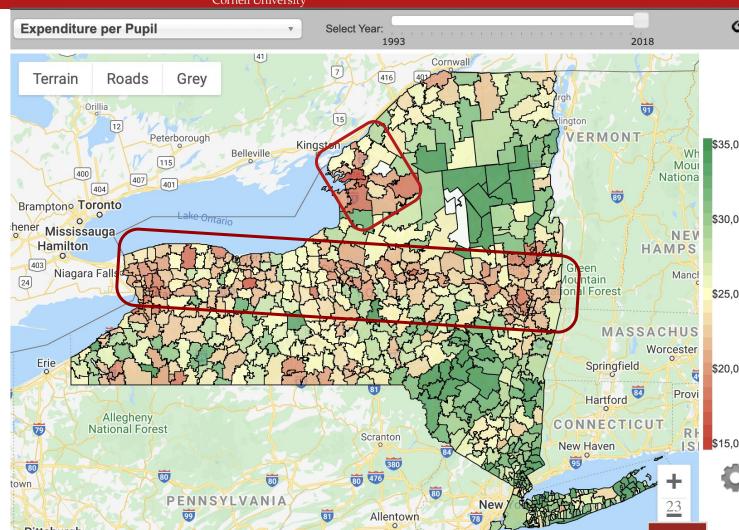






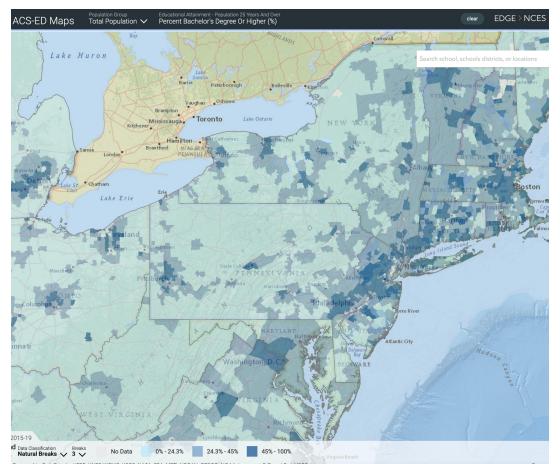
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'Low' Spend

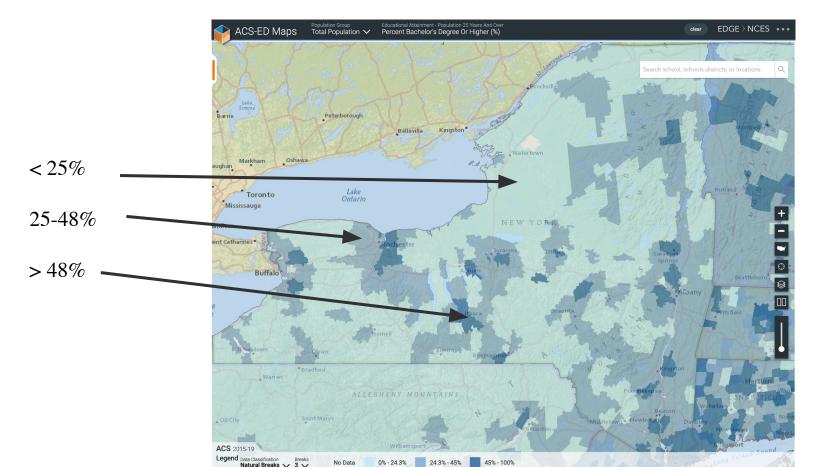


Cornell University 8th grade MATH % proficient Select Year: 2005 2018 Cornwall Grey Terrain Roads 416 L 4 attsburgh Orillia 91 100.0% Peterborough Kingston Belleville Mou Nationa 401 404 89 80.0% Bramptono Toronto Lake Ontario Pattern in Mississauga NEV Hamilton HAMPS 60.0% Niagara Falls 8th Math? Manch **lountain** onal Forest 40.0% MASSACHUS Worcester Erie Springfield 20.0% Hartford 84 Provi Allegheny National Forest RH Scranton New Haven 0.0% 80 476 80 own PENNSYLVANIA New 99 Allentown

% Bachelor's Degree or Higher across the US



% Bachelor's Degree or Higher in Upstate NY



NYS Rural School Districts

Takeaways:

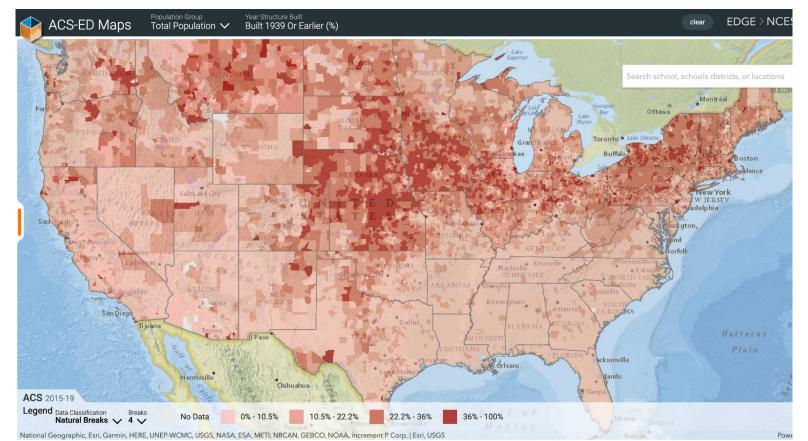
- Variety of rural districts not all are created equal
- Spending v Tax Rate assumptions
- Poor rural districts perform at state and national avg



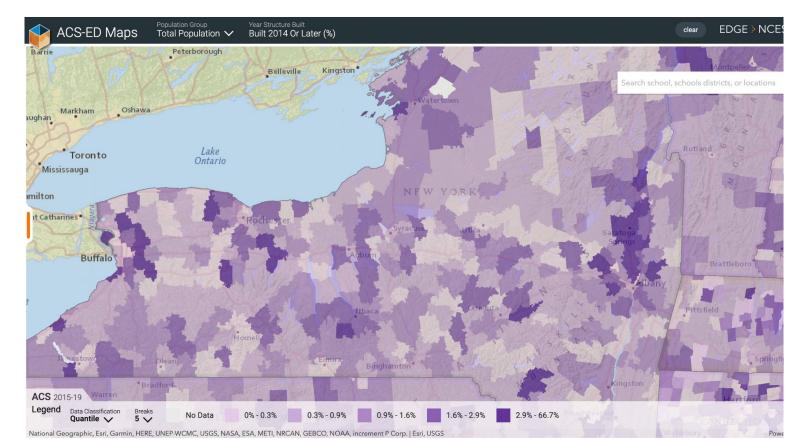
Housing

Lots of Old, Little New, Environment & Vacants

Old Housing across the US (pre-1939)



NYS New Housing (post-2014)



Cornell University Capital Region **Building Permits** Albany 1,097 (Unit) Columbia Greene Rensselaer 1,122 Saratoga 1,786 1,278 Schenectady Warren

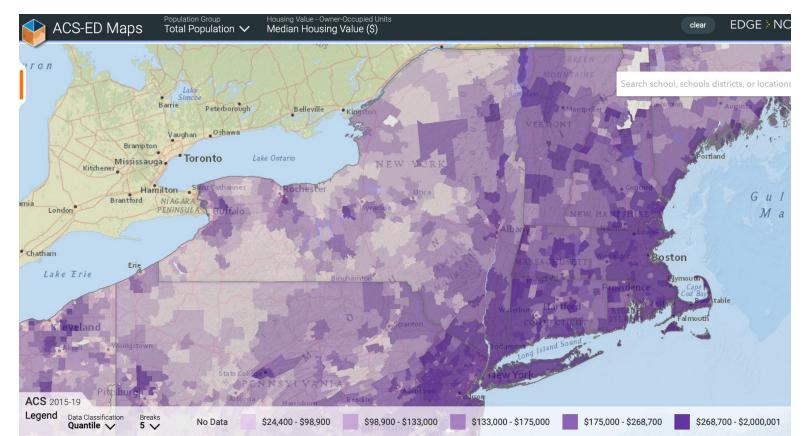
Washington

North Country					
	2014	2015	2016	2017	2018
Clinton	140	145	134	164	137
Essex	94	90	100	107	98 ~~~~
Franklin	57	58	72	107	117 🛶
Hamilton	42	29	53	35	26
Jefferson	519	147	105	141	138
Lewis	79	110	99	59	60 1

St. Lawrence

State: 37,330

Median Housing Value across the Northeast



Median Housing Values

Mohawk Valley 2015 2016 2017 2018 2019 \$108,200 \$108,300 \$107,600 \$108,700 \$109,600 Fulton Herkimer \$96,100 \$97,300 \$95,800 \$97,200 \$100,000 Montgomery \$101,600 \$99,100 \$99,900 \$101,000 \$105,400 \$114,000 \$117,600 \$120,000 \$123,100 \$127,700 Oneida \$142,800 \$140,600 \$141,900 \$144,000 \$146,400 Otsego \$147,000 \$143,700 \$143,300 \$143,500 \$144,800 Schoharie



The state of the s						
	2015	2016	2017	2018	2019	
Broome	\$109,900	\$112,300	\$113,100	\$115,600	\$117,000	
Chemung	\$100,400	\$101,800	\$105,500	\$106,500	\$105,800	
Chenango	\$91,700	\$93,400	\$95,900	\$97,000	\$98,400	
Delaware	\$132,400	\$135,200	\$138,000	\$136,300	\$139,300	~~
Schuyler	\$108,500	\$111,300	\$114,700	\$121,300	\$133,100	
Steuben	\$91,000	\$94,300	\$95,300	\$98,200	\$99,600	
Tioga	\$112,600	\$112,300	\$113,000	\$117,100	\$119,700	
Tompkins	\$176,500	\$182,600	\$190,100	\$199,400	\$204,600	

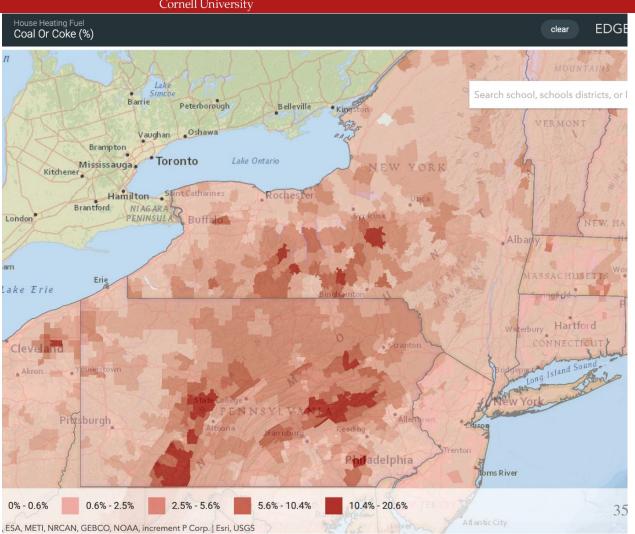
State Average: \$313,700

% Occupied Housing (Lowest 5 Counties)

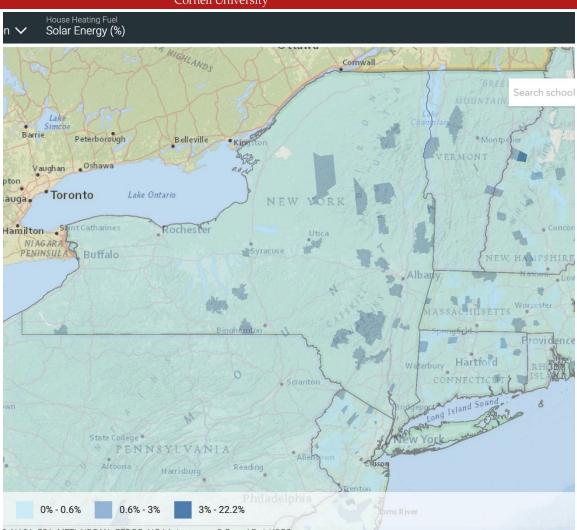
	Total	Occupied	Vacant	% Occupied
Hamilton County	7,826	2,478	5,348	31.66%
Sullivan County	49,125	30,183	18,942	61.44%
Essex County	25,123	16,088	9,035	64.04%
Delaware County	29,953	19,193	10,760	64.08%
Greene County	28,926	20,073	8,853	69.39%

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NYS Coal Heat



NYS Solar Heat

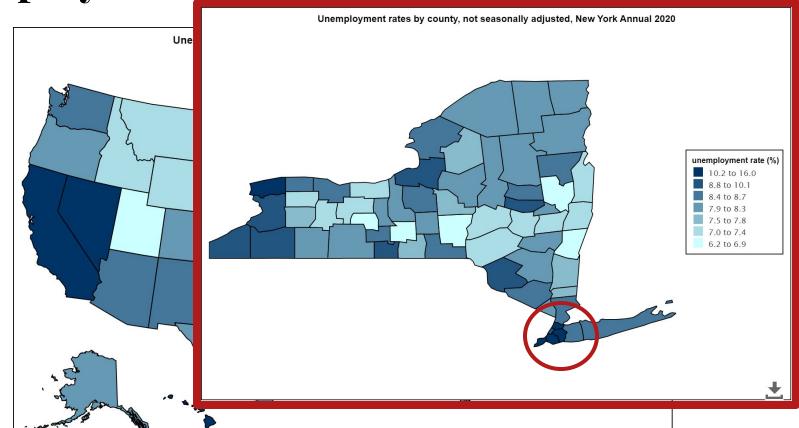




Employment

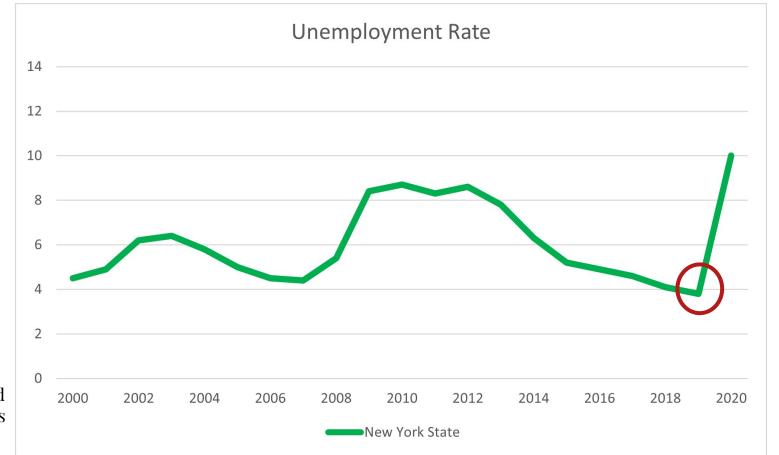
Unemployment in rural upstate: following a similar trend to the rest of the state, but with a higher rate

Unemployment across the US: 2020



Source: US Bureau of Labor Statistics

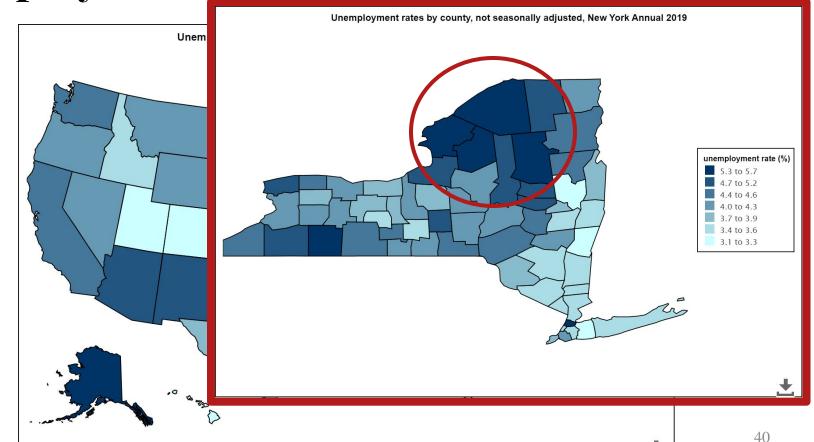
NYS Unemployment: 2000-2020



Cornell Program on Applied Economics

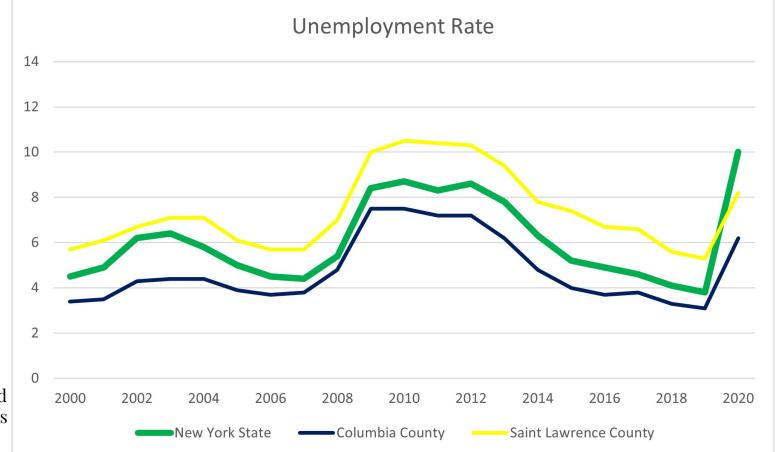
Source:

Unemployment across the US: 2019



Source: US Bureau of Labor Statistics

Unemployment in NY Counties



Source: Cornell Program on Applied Economics

Total: 43.7k

Saint Lawrence **County Occupation** Makeup:



2013 2014 2015 2016 2017 2018 2019

Total: 29.7k

Columbia County Occupation Makeup:



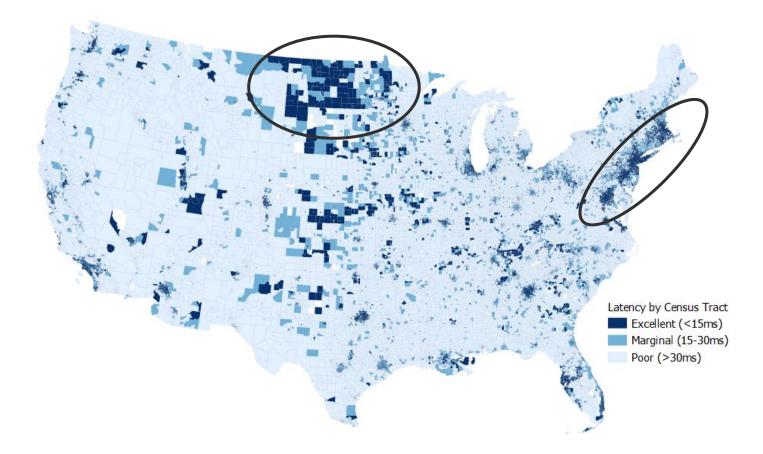
Source: Data US



Internet Access

Availability & Speed Aren't Enough Solutions Are Present

Stable Internet across the US



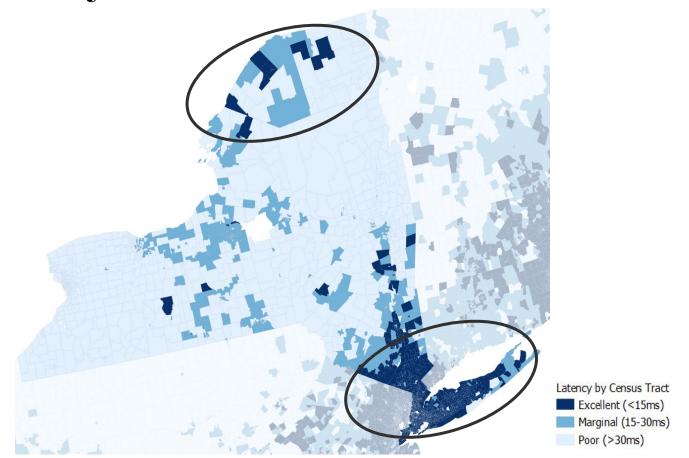
Access in NYS

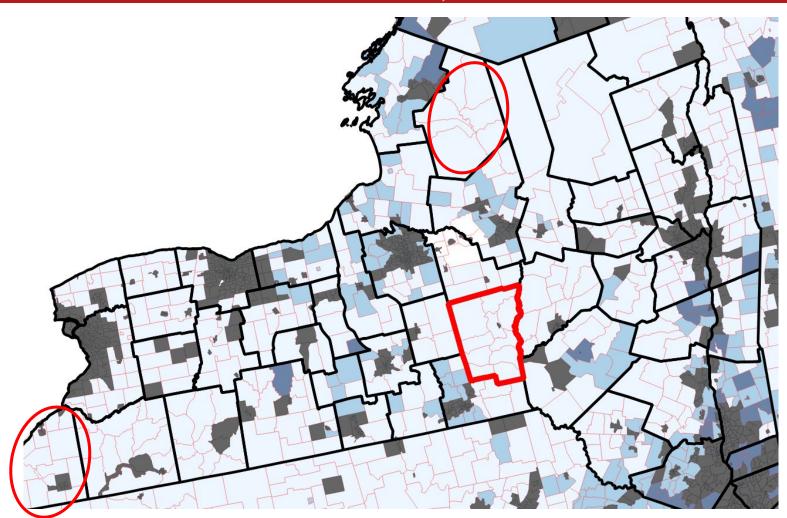
Broadband Access Rates by New York State Region, 2019

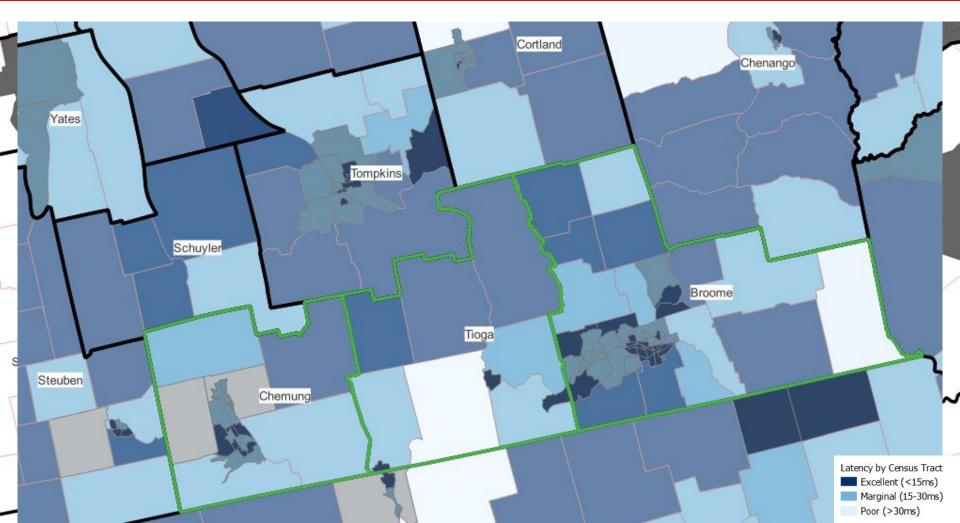
NYS Region	Total Households	Households Without Broadband Access	Share of Households Without Broadband Access
North Country	162,690	31,387	19.3%
Mohawk Valley	194,408	35,317	18.2%
Central NY	305,678	52,369	17.1%
Southern Tier	251,445	41,790	16.6%
Western NY	594,617	96,826	16.3%
New York City	3,211,033	513,812	16.0%
Finger Lakes	491,662	72,893	14.8%
Capital Region	445,346	60,586	13.6%
Mid-Hudson	831,316	103,056	12.4%
Long Island	949,542	87,730	9.2%

Source: Office of the State Controller, NY

Reliability in NYS





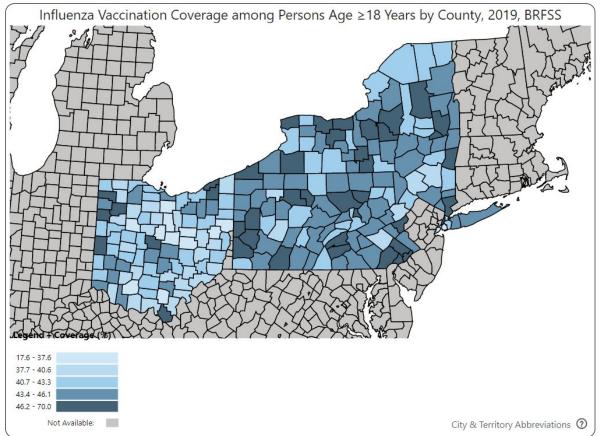




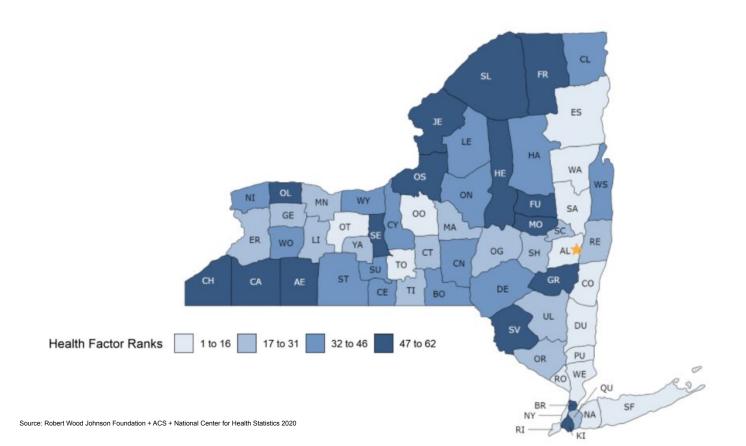
Public Health

Community Partnerships Increase Opportunity

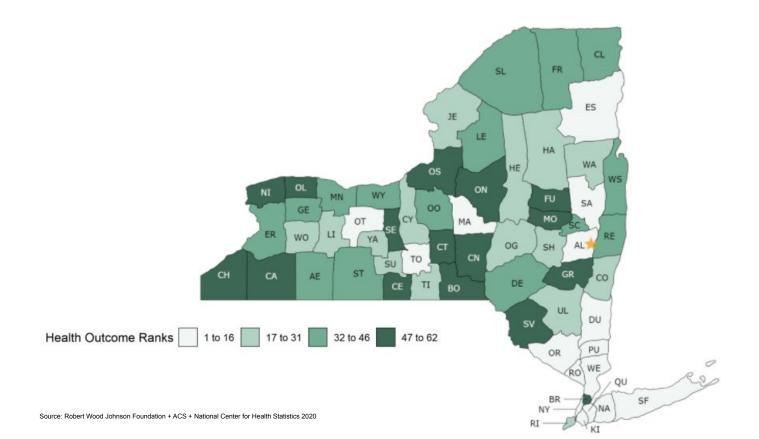
Flu Vaccination Coverage in North East



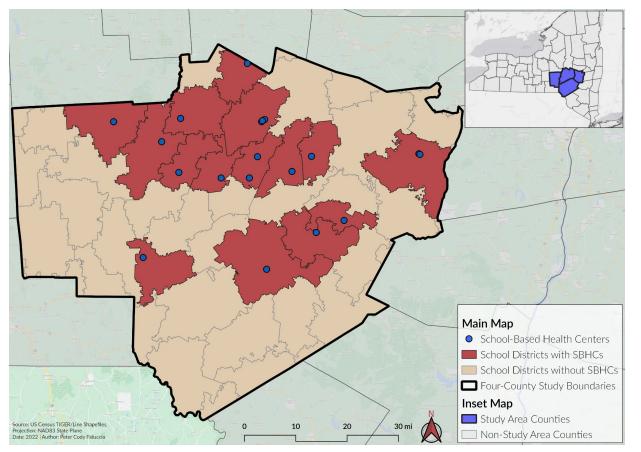
Health Factor Ranks across NYS



Health Outcome Ranks across NYS



School-Based Health in NY Counties



Questions

Please reach out with any comments, questions

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Sources

Cornell Program in Applied Demography: http://pad.human.cornell.edu

Cornell's Education Data Hub: http://NYEducationData.org

Population Reference Bureau: https://www.prb.org/

Stanford Univ. Educational Opportunity Project: https://edopportunity.org

USDOE NCES MapEd Project: https://nces.ed.gov/programs/maped/ACSMaps/

US Census Bureau: https://www.census.gov/data.html

US Bureau of Labor Statistics. https://data.bls.gov/lausmap/showMap.jsp

Data USA. https://datausa.io/

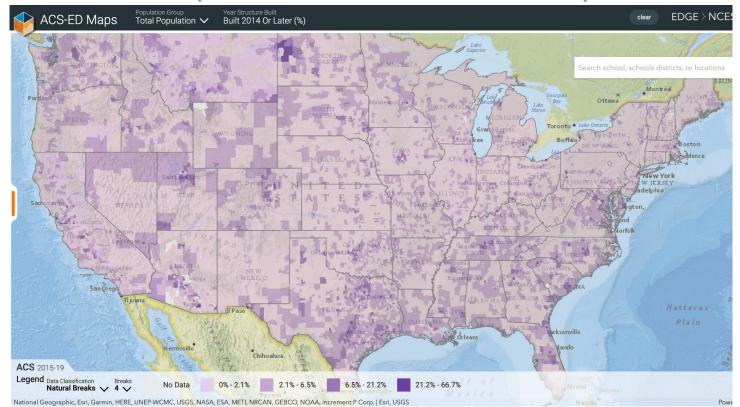
County Health Rankings. https://www.countyhealthrankings.org

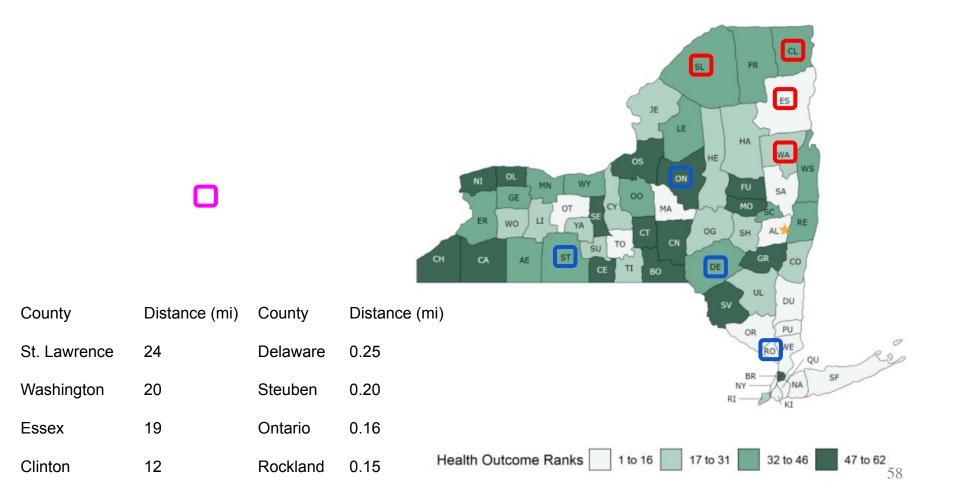
CDC (Flu Vaccination Rates). https://www.cdc.gov/flu/

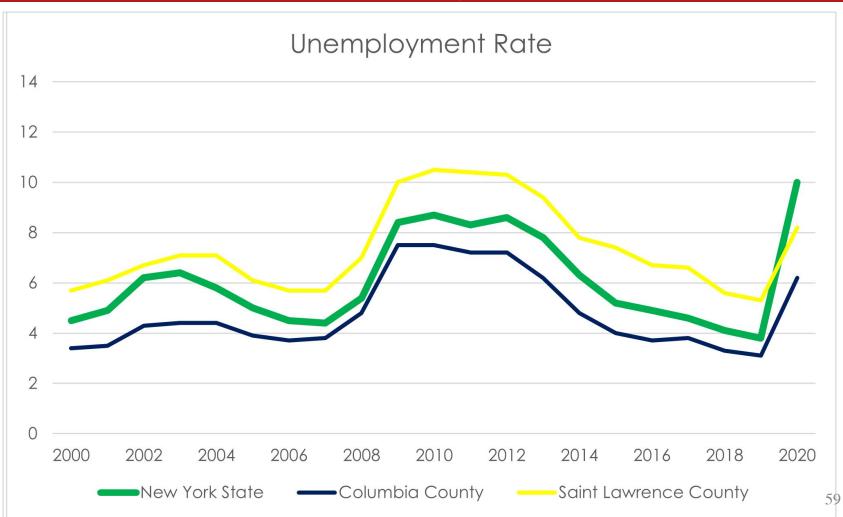
Office of the State Controller (Broadband Access). https://www.osc.state.ny.us

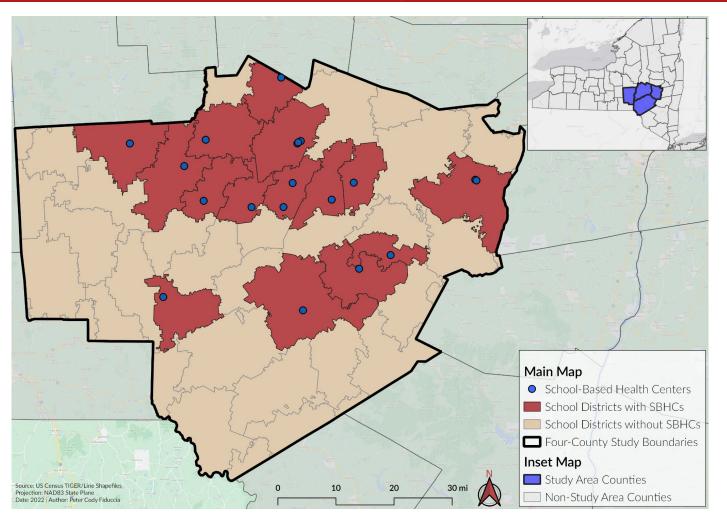


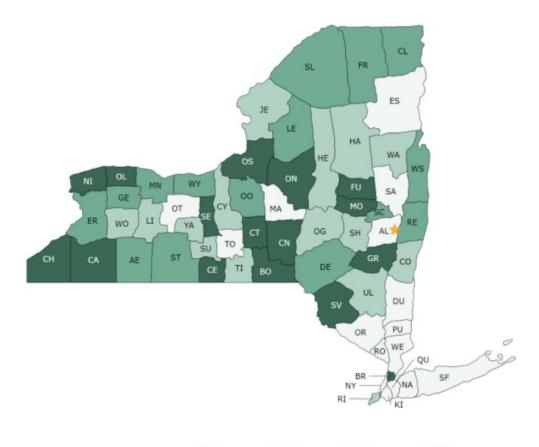
Widest Scale (National / Northeast)



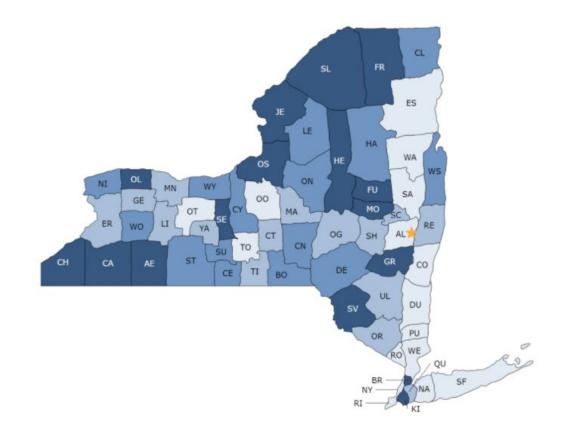








Health Outcome Ranks 1 to 16 17 to 31 32 to 46 47 to 62



Health Factor Ranks 1 to 16 17 to 31 32 to 46 47 to 62

NY State Housing - Summary Table

Housing units,	July 1, 2019,	(V2019)
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Owner-occupied	nousing unit	t rate, 2015-2019	

Median value of owner-occupied housing units, 2015-2019

Median selected monthly owner costs -with a mortgage, 2015-2019

Median selected monthly owner costs -without a mortgage, 2015-2019

Median gross rent, 2015-2019

Building permits, 2020

8,404,381

53.9%

\$313,700

\$2,155

\$772

\$1,280

37,330

NY County Comparison

2015–2019 Average Education and Poverty Rates

County	% with Bachelor's degree or higher	Poverty Rate
Columbia	32.7%	10.2%
St. Lawrence	23.8%	14.7%

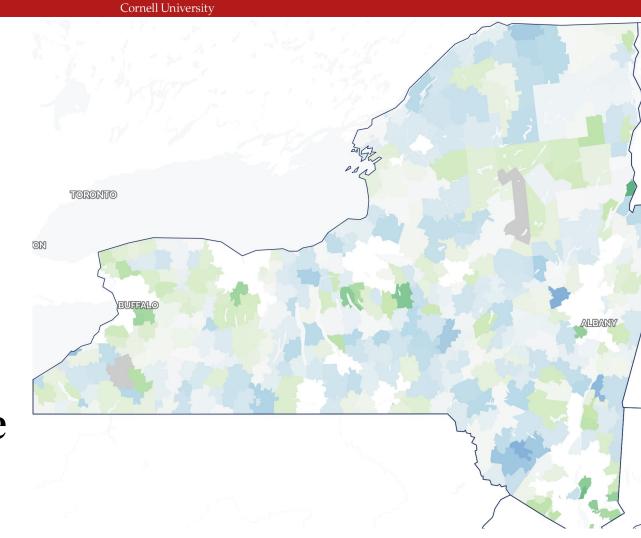
Rural & Town Only

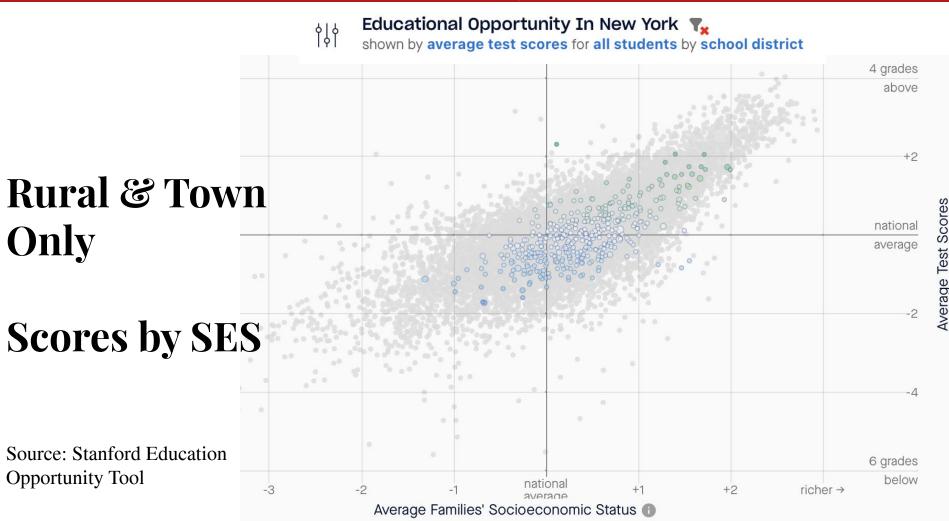
Blue Below/ Green Above...

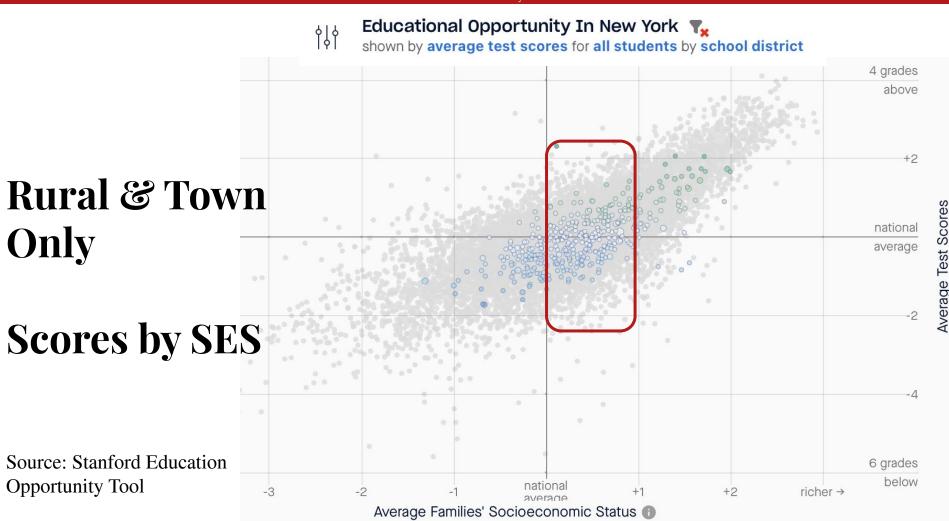
National Average

Source: Stanford Education

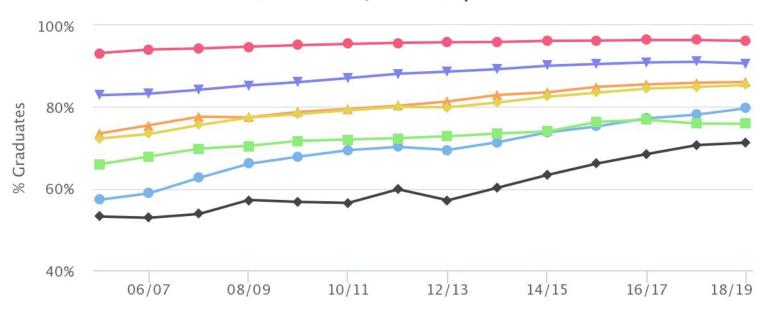
Opportunity Tool







Outcomes, After 5 year



- + NYC Public Schools
- + Large Cities
- + High Need/Resource Urban-Suburban Districts
- + High Need/Resource Rural Districts
- + Average Need Districts
- + Low Need Districts
- + New York State Public Schools