The Rural Health Crisis Collides with a Pandemic

February 2021



4JJ Vulnerable to Closure



In 2015, 39% of rural hospitals were in the red. Today 46% of rural facilities have a negative operating margin.



In non-Medicaid expansion states, the median operating margin is -0.1% and 50% of rural hospitals are in the red.

166 rural communities no longer have access to OB services due to declining access to services and closures.



62%

77%

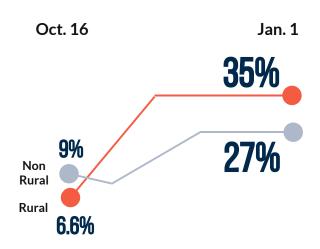
56

The emergence of COVID-19 further destabilized the rural health safety net. Rural hospitals lack the resources and financial means to combat the virus and remain viable.



Rural COVID Hospitalizations Skyrocket

Between Oct. 16, 2020 and Jan. 7, 2021, COVID-related hospitalizations outpaced those of non-rural hospitals.





lack ICU beds

% of total revenue tied to Outpatient Services

of rural hospitals



rural median Days Cash on Hand

ICU Capacity Exhausted

86%

INDICATED THAT THEIR HOSPITAL SUSPENDED

OUTPATIENT SERVICES UP TO 3 MONTHS.





Across the nation, **62%** of all rural hospitals lack Intensive Care Unit (ICU) beds, stretching resources and creating significant gaps in the ability of rural providers to care for those infected with COVID-19. 83%

of all rural adult staffed ICU beds are occupied

Chartis Survey Results Measuring the Impact of COVID-19

82% OF RESPONDENTS INDICATED THAT THE ESTIMATED PER MONTH REVENUE LOSS DUE TO SUSPENDING OUTPATIENT SERVICES...

UP TO \$5M /month

Staff Burnout

Number 1 ranked long-term concern by survey respondents.





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